



Allowing anyone, anywhere in the world to build a global real estate portfolio from the palm of their hand.

Series A Executive Summary, March 2022



Problem

Professionals and a growing middle class want to own real estate and benefit from real estate returns. They can't because of high capital requirements, transactional friction and geographic restrictions

\$217 trillion

Real Estate is the world's largest asset class;

Yields vs funds:

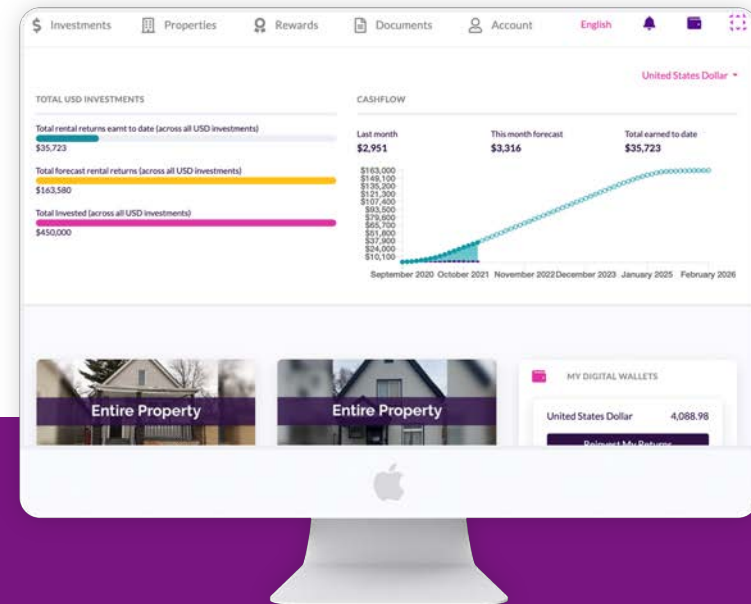
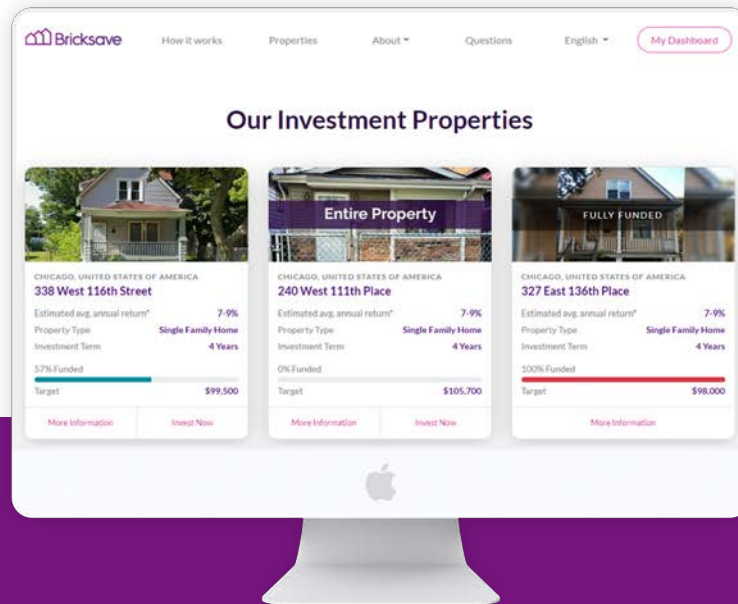
S+P 500 6 month return **2.4%**

Bricksave 6 month return = **9.3%**

**Restricted to
HNWIs,
Sophisticated
Investors and
Professionals**

Our Solution:

Bricksave allows direct access to real estate investment around the world, offering high yielding, residential opportunities



For \$1000 individuals can own equity in finished, tenanted, properties yielding 8%+

The Product:



Selection

Properties that meet our strict due diligence are purchased and presented to investors. All properties are completed and brought to market with vetted tenants already in place



Investment

Each investor owns a % share of the property according to the amount they invest. There are no hidden fees, no commissions, no extra costs – \$1,000 invested means \$1,000 invested



Returns

Investors receive pre-defined returns at the end of every month for the investment term. In most instances 90% of rental payments for Bricksave properties are guaranteed by the US Federal Government



Sale

At the end of the defined investment period, Bricksave sells the property. Investors receive their original investment back, plus any capital appreciation the property has generated

Fully Managed
24/7 access
From \$1000
No hidden fees



Fully
Managed



24/7
Access



From
\$1,000



No Hidden
Fees

Key Highlights



\$19.1 M

AUM



\$7.7 M

Sales in last 12 months



70%

Clients have re-invested

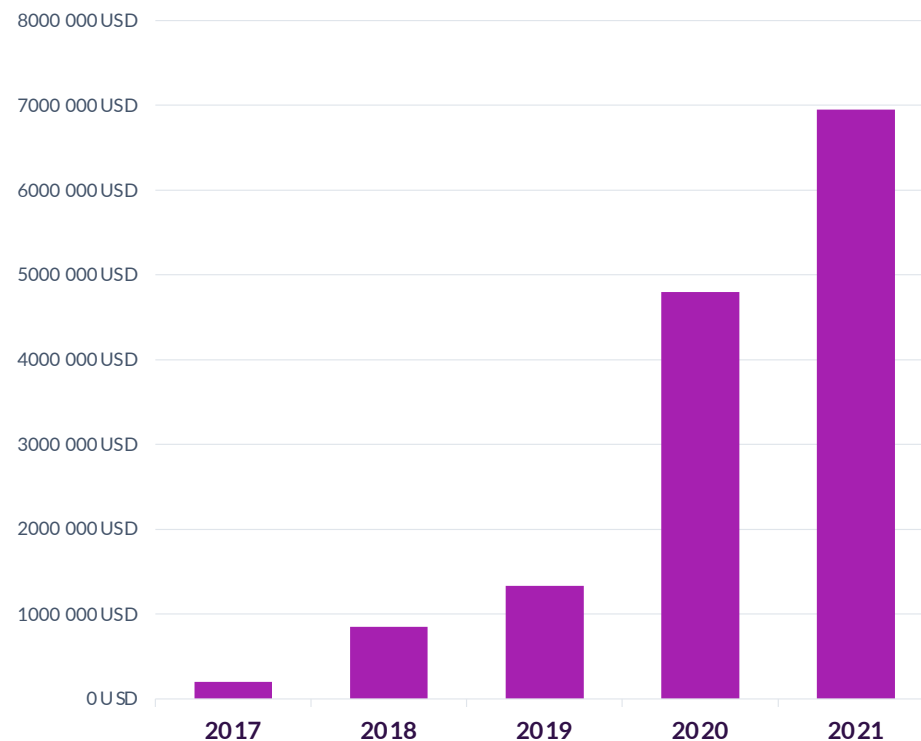


13,000

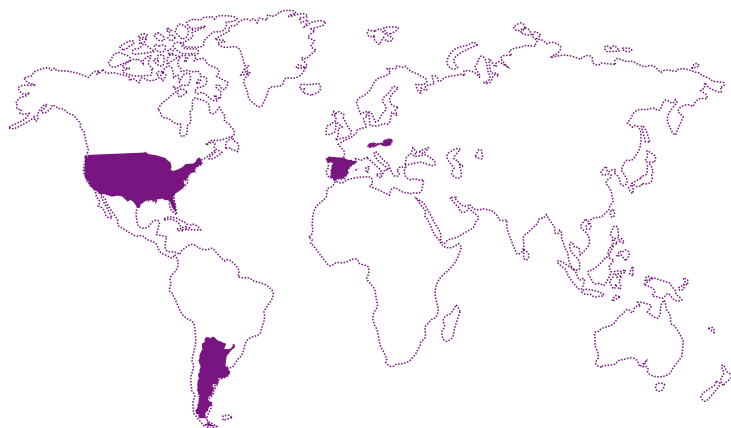
Users









ANNUAL SALES 2017-2021



Bricksave : Track Record



Countries

-  USA
-  Spain
-  Portugal
-  Switzerland
-  Austria
-  Argentina

Asset Class

- Single-Units (include Single-Family Homes and Apartments)
- Multi-Units (under 4 units)

Strategies

- Buy and Hold
- Buy-Stabilise-Sell
- Capex & Re-letting

145
Properties

9.3%
Cash-on-Cash

161
Units

0%
Loan to Value

\$19.1m
Invested

95%
Occupancy Ratio

We have built
a recognisable
and respected
brand

Winners



Global Presence



Our team have been operators at

J.P.Morgan

CBRE



Invesco

Goldman
Sachs

ARTHUR
ANDERSEN



Our investors were early investors in



CREDIT SUISSE
CREDIT SUISSE HEDGING-GRIFFO



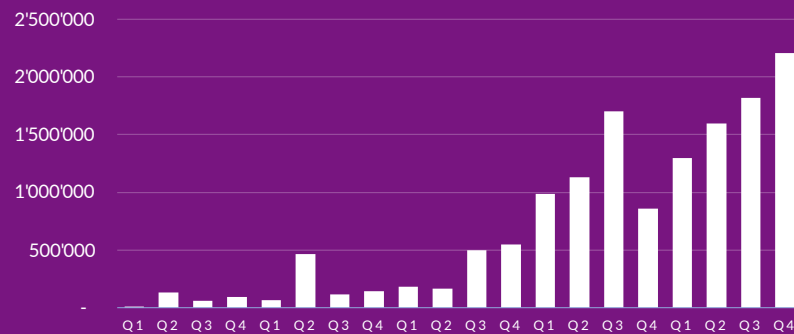
Z O P A

HOUST

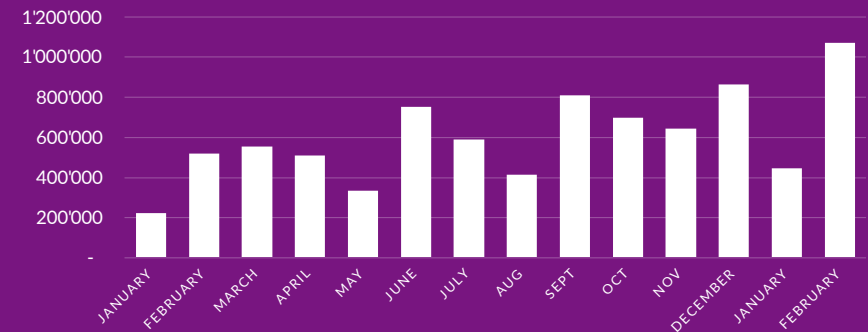


2021 KPIs

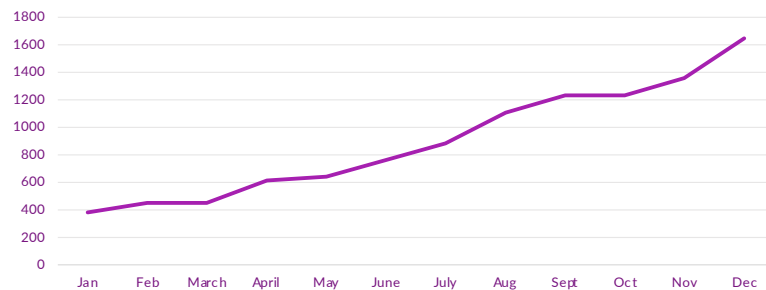
QUARTERLY SALES 2017 - 2021



MONTHLY SALES 2021/22



MONTHLY MANAGEMENT FEES



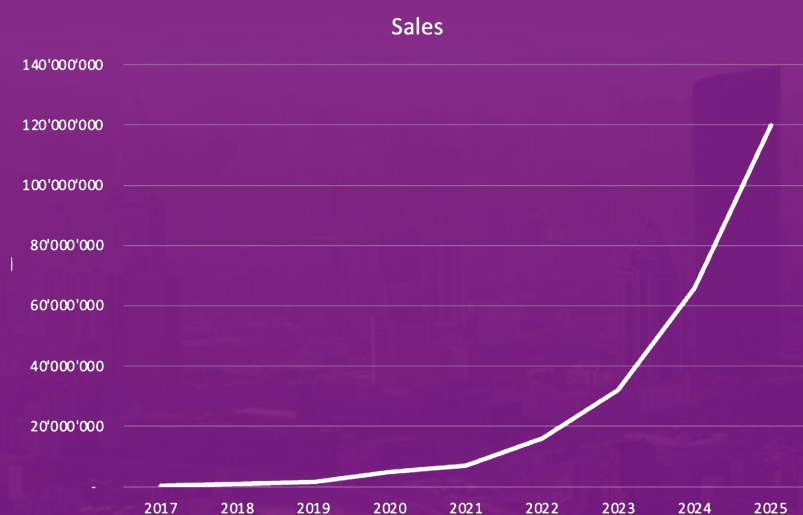
\$2,050
LTV

\$220
Avg. CAC 2021

74%
Clients reinvested

The Business Today

On track for \$18 million in annual sales, clear path to profitability

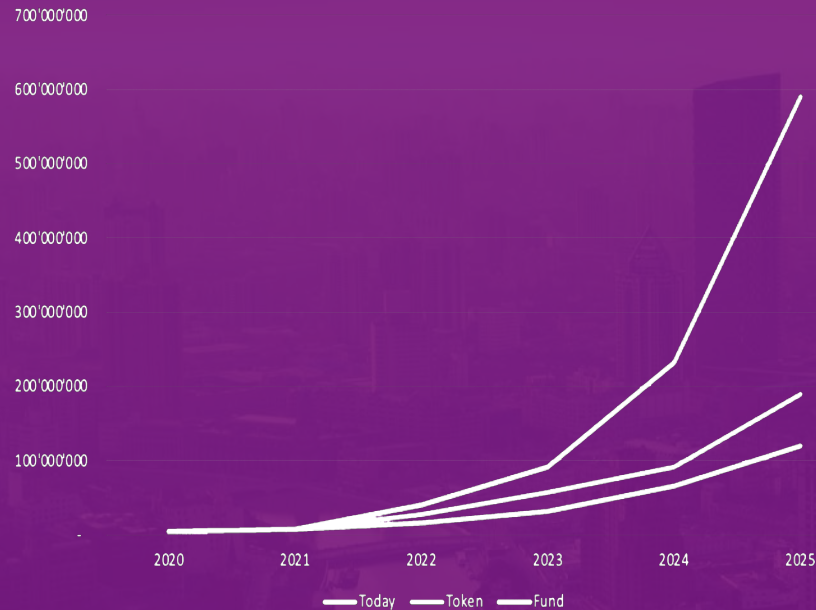


| | 2021 | 2023 | 2025 |
|-----------------|-----------|--------|-------|
| Properties Sold | \$15.14m | \$70m | \$240 |
| Revenue | \$1.1m | \$4.2m | \$19m |
| Expenses | \$1.16m | \$2.5m | \$5m |
| Profit | -\$60,000 | \$1.7m | \$14m |
| Users | 8.6k | 21k | 70k |

The Kicker

On track for \$18 million in annual sales, clear path to profitability

Sales 2020 - 2025



Tokenization – Signed agreement with SEBA bank and building distribution network including Julius Bär

Real Estate Fund – Approached by a listed Real Estate fund vehicle to setup Bricksave Capital, €100 mill, regulated EU Real Estate fund.

6x
sales

3
years

Raising £6 million to achieve:



Accelerate progress

We have market fit, best in class product and are looking to scale client adoption

30%



International Rollout

Building upon success in early markets, target market expansion to increase volumes and broaden reach

40%



Tokenisation

Initial regulatory approval and contracts in place. For launch of worlds first fully regulated real estate token

20%



Fund

Distribution and regulatory frameworks in place. Capital to launch and seed €100 mill euro fund

10%